

Feature	Description	Availability	Extension Details These are the areas where clients might extend the out-of-the-box functionality	Customization Details Foregoing the out-of-the-box functionality, these features clients can customize
Product Manager	Product Manager supports properly linking together the correct Policy Documents, Exposure Documents, accompanying schedule, wording, coverage clauses, and state clauses once defined.	Out-of-the-Box	-	-
Policy Document Creation	Visual mapping of PDF template fields; automatic PDF generation with dynamic mapping for Policy forms.	Out-of-the-Box	Requires set-up of forms via DocuSign UI, with only fill-in fields. Extensions would include adding an eSignature.	<ul style="list-style-type: none"> Customization for Integration Similar to DocuSign (ex. Adobe Sign, API Based). More complex would be switching to a provider like Quadien. Customization for Legacy Document Management System Integrations (need more info API based, etc.).
Document Management	Storage of documents generated or uploaded as part of intake in Unqork	Out-of-the-Box	Ability to add additional metadata.	<ul style="list-style-type: none"> Integration to other Document Management system.
Policy Admin: Pre-Bind Endorsements	Ability for Underwriter to add endorsements before an application is bound.	Out-of-the-Box	-	-
Entity Validation Feature	Ability to search Dun & Bradstreet's Entity Validation Feature with an entity name, and pull back basic information about the entity which is used in defining the entity in Unqork.	Out-of-the-Box	Ability to add additional Dun & Bradstreet capabilities.	<ul style="list-style-type: none"> Additional D&B endpoint integrations not included in the base integration. Use another provider.
Submission Intake / Underwriter Workflow	Basic example submission & intake workflow for generic P&C Product with 10-20 coverage questions.	Template	Client would configure their own submission intake / underwriter workflow based on their rules and use that as a template for then creating additional Products.	-
Product Rater	Provide Clients the ability to connect their models/raters that are in the form of Excels and transform them into API Endpoints for ease of connectivity and pricing model interaction.	Out-of-the-Box	Client will either purchase Coherent separately and work with Coherent SME to set up their rater, or custom integration to rater via API.	<ul style="list-style-type: none"> Customization for integration similar to Coherent (e.g. API-based). Customization for legacy integrations where we may need to send outcomes of raters (need more info API based, etc.).
Policy Binding/Issuance	Ability to mark a policy as bound, either via straight-through processing or manual intervention.	Out-of-the-Box	<ul style="list-style-type: none"> Using issuance to kick-off other workflows Adding delivery methods 	-
Instant Quote & Bind	Customers/brokers have the ability to instantly quote/bind or they have ability to create referrals to an underwriter.	Out-of-the-Box	Ability to add additional requirements/restrictions.	-
Broker/Agent Dashboards/ Portal Template	Template for an Agent Portal containing basic functionality to view current applications (bound and unbound), edit current applications and start new applications.	Template	Ability to add additional capabilities.	-
Underwriter Dashboard & Workbench	Template for an Underwriter to review intake submissions, add endorsements, add subjectivities, add debits and credits, quote and bind.	Template	Ability to add additional capabilities.	-
Debits & Credits Template	Allow underwriter users the ability to freely interact with the rating/pricing models by adjusting different variables to procure different quotes for the customer.	Template	Edit/extend the base variables depending on the specific Rater.	-
Define Subjectivities	Product managers can define as many subjectivities as needed enabling underwriters to add subjectivities to their policies as they are issuing.	Out-of-the-Box		
Role-based Access Controls (RBAC)	Allows users to leverage granular RBAC capabilities to manage user access and permissions for each promotable item type and to create separation of duties across Broker and Underwriter roles.	Out-of-the-Box	Create and expand roles within the existing Carrier & Underwriter groupings.	Using the native grouping and roles of the Unqork platform, the client can configure their own grouping and roles.

Using Unqork's no-code modular approach development, many of our P&C Insurance clients build out these functionality sets to extend P&C Product Launcher into other parts of their value chain.

- Agent Registration: License Validation
- Payment options (DR, CR, ACH, Check)
- Bordereau creation
- Manual NIGO Resolution Workflow
- Omnichannel design and experience
- Customer Acquisition/Lead Capture
- Automated NIGO Resolution

- Submission scoring
- Mobile First Responsive Design and Exp. (Personal Lines focus)
- Comprehensive E-Apps/Multi-Carrier
- Case Management / Dashboards
- Paper Ingestion
- Profitability Metrics